

NOV 6 1961

# TORONTO STOCK EXCHANGE

FILING STATEMENT No. 629,  
FILED, OCTOBER 19th, 1961.

LOUVICOURT GOLDFIELD CORPORATION (N.P.L.)

Full corporate name of Company  
Incorporated under the Quebec Mining Companies Act, by  
Letters Patent dated 18th of April 1944

Particulars of incorporation (e.g., Incorporated under Part IV of the Corporations Act, 1953  
(Ontario) by Letters Patent dated May 1st, 1957).

## FILING STATEMENT

(To be filed with respect to any material change in a company's affairs, including among other things,  
an underwriting and option agreement, an issue of shares for property and a proposed re-organization.)

1. Brief statement of the material change in the affairs of the company in respect of which this statement is filed.	To reflect purchase and sale of securities of other mining companies during the period 31st of December 1959 to 21st of September 1961 - see schedule "A" on page 3. These security purchases and sales were not reported at the time as required by Toronto Stock Exchange regulations, ruling No. 49.
2. Head office address and any other office address.	159 Craig St. West, Room 803, Montreal 1, P.Q.
3. Names, addresses and chief occupations for the past five years of present or proposed officers and directors.	J. Jacques Beauchemin, President and Director, Attorney at Law, 159 Craig St. W., Rm 920, Montreal 1, P.Q., Director of Sullivan Consolidated Mines Ltd., East Sullivan Mines Ltd. (N.P.L.), Sullico Mines Ltd. (N.P.L.) and Quebec Lithium Corp. (N.P.L.) Eric Craddock, Director and Vice-President, Financier, 684 Bay St. Toronto Ont. Claude Beauchemin, Director and Secretary-Treasurer, Attorney at Law, 159 Craig St. W., Rm 803, Montreal 1, P.Q., Director of Sullico Mines Ltd. and Solbec Copper Mines Ltd. A.W. Johnston, Director, Engineer, 100 Adelaide St. W., Toronto Ont. President of Augustus Exploration Ltd. William McKee, Director, Accountant, 100 Adelaide St. W., Toronto, Ont. Albert Doyon, Director, 1469 Laird Blvd. Town of Mount Royal, P.Q. Jos. A. Beauchemin, Director, Industrialist, 437 Champagneur, Montreal, P.Q.
4. Share capitalization showing authorized and issued and outstanding capital.	Authorized: 5,000,000 shares of \$1.00 per value each Issued: 5,000,000 shares
5. Particulars in respect of any bonds, debentures, notes, mortgages, charges, liens or hypothecations outstanding.	None
6. Details of any treasury shares or other securities now the subject of any underwriting, sale or option agreement or of any proposed underwriting, sale or option agreement.	None
7. Names and addresses of persons having any interest, direct or indirect in underwritten or optioned shares or other securities or assignments, present or proposed, and, if any assignment is contemplated, particulars thereof.	Nil
8. Any payments in cash or securities of the company made or to be made to a promoter or finder in connection with a proposed underwriting or property acquisition.	Nil
9. Brief statement of company's future development plans, including proposed expenditure of proceeds of sale of treasury shares, if any.	The Company maintains in good standing its gold property in Louvicourt Township, Abitibi, P.Q., and is engaged in active exploration in conjunction with Standard Gold Mines Ltd. in Grevet and Franquet Townships, Abitibi, P.Q. and in Ditton Township, Beauce, P.Q.



# FINANCIAL STATEMENTS

## LOUVICOURT GOLDFIELD CORPORATION

BALANCE SHEET AS AT JUNE 30, 1961

### ASSETS

<u>CURRENT</u>		
Cash in Bank		18,297.55
Industrial Acceptance Corporation Collateral Trust Notes		
\$50,000. due February 21, 1962 rate 4%		
25,000. due August 21, 1961, rate 3-3/4%		
\$75,000. maturity value	Present book value	73,573.38
<u>INVESTMENTS IN MARKETABLE SECURITIES (at cost)</u>		
# East Sullivan Mines Ltd.	23,000 shs.	38,573.50
# Sullivan Consolidated Mines Ltd.	22,900 "	34,623.43
#(Market Value - \$75,974.00)		73,196.93
<u>STORES AND SUPPLIES (written down value)</u>		7,600.00
<u>PREPAID FIRE INSURANCE</u>		258.78
<u>FIXED</u>		
Mining Claims and Concessions (Louvicourt Twp., P.Q.)		
		353,537.75
Acquisition of Lots (Weedon Twp., P.Q.)		2,940.00
Buildings (subject to write-offs)		136,114.87
Equipment " " "		233,193.29
		725,785.91
<u>EXPLORATION AND DEVELOPMENT (pre-milling)</u>		670,977.19
		1,569,689.74

### LIABILITIES

<u>ACCOUNT PAYABLE (refer to Schedule B)</u>		765.27
<u>DUE TO VENDORS</u>		10,750.00
<u>CAPITAL - AUTHORIZED 5,000,000 SHARES PAR VALUE \$1.00 EACH</u>		
<u>ISSUED</u>	5,000,000 SHARES (mil escrowed)	5,000,000.00
<u>Less: Discount</u>	3,015,000.00	
<u>Add: Premium</u>	400,000.00	2,615,000.00
		2,385,000.00
		826,825.53
		1,558,174.47
		1,569,689.74

July 11, 1961.

SIGNED ON BEHALF OF THE BOARD

*Reggie Macmillan Pres.*  
*Paul Macmillan Sec. Director*

## LOUVICOURT GOLDFIELD CORPORATION

### DEFICIT ACCOUNT

JUNE 30, 1961

January 1, 1961 - Balance brought forward	823,693.87
<u>Less: Overprovision 1960 audit fee</u>	50.00
	823,643.87

January 1 to June 30, 1961

<u>MINE OFFICE EXPENSES</u>		
Watchman's Salary	300.00	
Insurance	172.53	472.53

### ADMINISTRATIVE EXPENSES

Shareholders' Information and Publicity	538.80	
Government Fees, Licenses and Taxes	150.09	
Transfer Agent's Fees and Share Issue Expenses	524.92	
Administration	1,500.00	
Telephone and Telegraph	14.35	
Travelling and Accommodation	133.77	
	2,861.84	
	.30 Cr.	2,861.54
		3,334.07

### FINANCIAL

Interest Earned	1,332.41	
<u>Less: Loss sale shares of Farady</u>	1,180.00	152.41
		3,181.66
		826,825.53

### ACCOUNTS PAYABLE

Schedule B

N M C Securities Limited	265.27	
Provision re School Taxes	500.00	
(Perron, July 1 to December 31, 1960)		765.27

SIGNED ON BEHALF OF THE BOARD

*Reggie Macmillan Pres.*  
*Paul Macmillan Sec. Director*



## LOUVICOURT GOLDFIELD CORPORATION (N.P.L.)

## SCHEDULE TO TORONTO STOCK EXCHANGE FILING STATEMENT

- Purchase of securities of other mining companies during  
the period December 31st, 1959 to September 21st, 1961.

February 9, 1960.	Purchased (in a certain number of transactions) through L.J. Forget & Co. Ltd., 10,100 shares of East Sullivan Mines Ltd. (N.P.L.) at \$1.60 a share plus \$202.00 brokerage, for a price of	\$16,362.00
October 31, 1960.	Purchased (in a certain number of transactions) through E.T. Lynch & Co., 900 shares of East Sullivan Mines Ltd. (N.P.L.) for a price of	1,462.50
September 30, 1960.	Purchased (in a certain number of transactions) through E.T. Lynch & Co., 3,100 shares of Sullivan Consolidated Mines Ltd. for a price of	4,849.50
October 17, 1960.	Purchased (in a certain number of transactions) through E.T. Lynch & Co., 5,200 shares of Sullivan Consolidated Mines Ltd. for a price of	8,006.00
October 31, 1960.	Purchased (in a certain number of transactions) through E.T. Lynch & Co., 3,700 shares of Sullivan Consolidated Mines Ltd. for a price of	5,640.50
October 31, 1960.	Purchased (in a certain number of transactions) through E.T. Lynch & Co., 1,300 shares of Sullivan Consolidated Mines Ltd. for a price of	2,009.50
November 8, 1960.	Purchased through E.T. Lynch & Co., 1,000 shares of Sullivan Consolidated Mines Ltd. for a price of	1,551.00
November 21, 1960.	Purchased through E.T. Lynch & Co., 1,000 shares of Sullivan Consolidated Mines Ltd. for a price of	1,615.00
November 28, 1960.	Purchased through E.T. Lynch & Co., 300 shares of Sullivan Consolidated Mines Ltd. for a price of	444.50
November 30, 1960.	Purchased (in a certain number of transactions) through E.T. Lynch & Co., 600 shares of Sullivan Consolidated Mines Ltd. for a price of	875.00
December 6, 1960.	Purchased through E.T. Lynch & Co., 100 shares of Sullivan Consolidated Mines Ltd. for a price of	144.50
December 12, 1960.	Purchased through E.T. Lynch & Co., 1,000 shares of Sullivan Consolidated Mines Ltd. for a price of	1,457.00
December 14, 1960.	Purchased through E.T. Lynch & Co., 900 shares of Sullivan Consolidated Mines Ltd. for a price of	1,258.50
December 28, 1960.	Purchased through E.T. Lynch & Co., 800 shares of Sullivan Consolidated Mines Ltd. for a price of	1,156.00
December 31, 1960.	Purchased through E.T. Lynch & Co., 1,800 shares of Sullivan Consolidated Mines Ltd. for a price of	2,424.00
March 16, 1961.	Purchased through E.T. Lynch & Co., 2,100 shares of Sullivan Consolidated Mines Ltd. for a price of	3,181.50

- Sale of securities of other mining companies during  
the period December 31st, 1959 to September 21st, 1961.

December 19, 1960.	Sold (in a certain number of transactions) through E.T. Lynch & Co., 11,100 shares of Faraday Uranium Mines Ltd.	14,116.75
December 31, 1960.	Sold (in a certain number of transactions) through E.T. Lynch & Co., 1,400 shares of Faraday Uranium Mines Ltd.	1,904.00
January 23, 1961.	Sold (in a certain number of transactions) through E.T. Lynch & Co., 18,300 shares of Faraday Uranium Mines Ltd.	21,227.25
January 25, 1961.	Sold through Wills Bickle, 900 shares of Faraday Uranium Mines Ltd.	1,032.25

Note: The dates above referred to, are approximate of the transactions involved, since they include many transactions which may have taken place in a certain period of time.



10. Brief statement of company's chief development work during past year.	None												
11. Names and addresses of vendors of any property or other assets intended to be purchased by the company showing the consideration to be paid.	Nil												
12. Names and addresses of persons who have received or will receive a greater than 5% interest in the shares or other consideration to be received by the vendor. If the vendor is a limited company, the names and addresses of persons having a greater than 5% interest in the vendor company.	Nil												
13. Number of shares held in escrow or in pool and a brief statement of the terms of escrow or the pooling agreement.	None												
14. Names and addresses of owners of more than a 5% interest in escrowed shares and their shareholdings (If shares are registered in the names of nominees or in street names, give names of beneficial owners, if possible.)	Nil												
15. Names, addresses and shareholdings of five largest registered shareholders and if shareholdings are pooled or escrowed, so stating. If shares are registered in names of nominees or in street names, give names of beneficial owners, if possible, and if names are not those of beneficial owners, so state.	L.G. Beaubien Co., 221 Notre-Dame W. Montreal, 159,425 shares P. Beauchemin Corporation, 31 St. James W. Montreal 288,475 " Craddock & Co., 185 Bay St. Toronto, Ont. 271,600 " Jones Heward & Co., 249 St. James W. Montreal 328,500 " G. Williams & Co., 184 Bay St. Toronto Ont. 297,836 "  The Company does not know if the above shares are beneficially owned by the registered holders or not, except the P. Beauchemin Corporation holding which is beneficially owned.												
16. Names, and addresses of persons whose shareholdings are large enough to materially affect control of the company.	So far as the Company is aware, no person or company is in a position to elect or cause to be elected a majority of the Directors. However, for purposes of voting at meetings of the shareholders, proxies are solicited by the officers.												
17. If assets include investments in the shares or other securities of other companies, give an itemized statement thereof showing cost or book value and present market value.	<table><thead><tr><th><u>Schedule of Investments</u></th><th><u>Cost</u></th><th><u>Market value as of the 21st of September 1961</u></th></tr></thead><tbody><tr><td>22,900 Sullivan Cons. Mines Ltd.</td><td>\$34,623.43</td><td>\$44,426.00</td></tr><tr><td>23,000 East Sullivan Mines</td><td>38,573.50</td><td>44,850.00</td></tr><tr><td></td><td>\$73,196.93</td><td>\$89,276.00</td></tr></tbody></table>	<u>Schedule of Investments</u>	<u>Cost</u>	<u>Market value as of the 21st of September 1961</u>	22,900 Sullivan Cons. Mines Ltd.	\$34,623.43	\$44,426.00	23,000 East Sullivan Mines	38,573.50	44,850.00		\$73,196.93	\$89,276.00
<u>Schedule of Investments</u>	<u>Cost</u>	<u>Market value as of the 21st of September 1961</u>											
22,900 Sullivan Cons. Mines Ltd.	\$34,623.43	\$44,426.00											
23,000 East Sullivan Mines	38,573.50	44,850.00											
	\$73,196.93	\$89,276.00											
18. Brief statement of any lawsuits pending or in process against company or its properties.	None												
19. The dates of and parties to and the general nature of every material contract entered into by the company which is still in effect and is not disclosed in the foregoing.	None												
20. Statement of any other material facts and if none, so state. Also state whether any shares of the company are in the course of primary distribution to the public.	There are no other material facts. Shares of the Company's capital stock are not in the course of primary distribution to the public.												

# CERTIFICATE OF THE COMPANY

DATED September 21, 1961.

The foregoing, together with the financial information and other reports where required, constitutes full, true and plain disclosure of all material facts in respect of the matters referred to in Item 1 above and in respect of the company's affairs and there is no further material information applicable. (To be signed by two principal signing officers who are directors and the corporate seal to be affixed.)

LOUVICOURT GOLDFIELD CORPORATION (N.P.L.)  
Per: *[Signature]* CORPORATE

## CERTIFICATE OF UNDERWRITER OR OPTIONEE

To the best of my knowledge, information and belief, the foregoing, together with the financial information and the reports where required, constitutes full, true and plain disclosure of all material facts in respect of the matters referred to in Item 1 above in respect of the company's affairs. Concerning matters which are not within my knowledge, I have relied upon the accuracy and adequacy of the information supplied to me by the company. (To be signed by underwriter or optionee registered with the Ontario Securities Commission or a corresponding body.)